

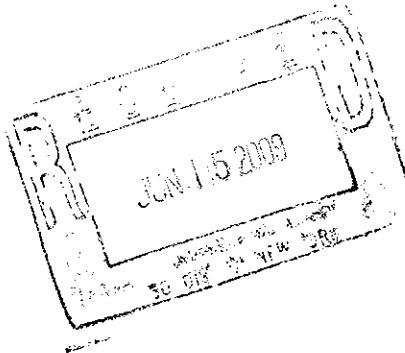
The *Scharine Group, Inc.*

"the business built on service"

June 12, 2009

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

RE: **Chapter 11 Case No. 09-50026 (REG)**
General Motors Corporation., et al.



Dear Clerk of Courts:

This letter is presented by The Scharine Group, Inc. as a Cure Objection pertaining to cure amounts specified for certain Assumable Executory Contracts identified in the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto, which was filed with the Court on June 5, 2009 (Attachment A).

First, Scharine's objects to the cure amount listed for GM Contract ORS94271. The website, when accessed using the site location and log in information provided on Attachment B1, indicates there is no cure amount listed for this contract. Please see invoice F7303A-IN for \$1,858.27 (Attachment B2), which remains unpaid on this contract.

Second, please refer to Attachment C1-C4, specifically GM Contract GMS32353. The proposed cure amount includes only two of three invoices we show outstanding. Invoice P017853-IN for \$5,724.60 (Attachment C4) should also be included, thus raising the proposed cure amount for this contract from \$29,700.35 to \$35,424.95.

Thank you for your consideration. We await your reply.

Sincerely,

The Scharine Group, Inc.,

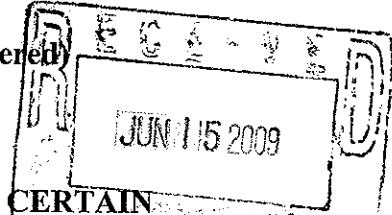
Phillip M. Wacker
General Manager

CC: General Motors Corporation
Wiel, Gotshal & Manges LLP (attorneys for the Debtors)
The United States Treasury
Cadwalader, Wickersham & Taft LLP (attorneys for the Purchaser)
Kramer, Levin, Naftalis & Frankel LLP (attorneys for the Creditors Committee)
Vedder Price, P.C. (attorneys for Export Development Canada)
Office of the United States Trustee for the Southern District of New York
Nowlan & Mouat LLP (attorneys for The Scharine Group, Inc)

A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11 Case No.
GENERAL MOTORS CORP., et al.,	:	09-50026 (REG)
Debtors.	:	(Jointly Administered)
	:	
	x	



**NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY
AND (II) CURE AMOUNTS RELATED THERETO**

PLEASE TAKE NOTICE THAT:

1. By motion dated June 1, 2009 (the “Motion”), General Motors Corporation (“GM”) and its debtor subsidiaries, as debtors in possession (collectively, the “Debtors” or the “Company”),¹ sought, among other things, authorization and approval of (a) the sale of substantially all the Debtors’ assets pursuant to that certain Master Sale and Purchase Agreement and related agreements (the “MPA”) among the Debtors (the “Sellers”) and Vehicle Acquisition Holdings LLC (the “Purchaser”), a purchaser sponsored by the United States Department of the Treasury (the “U.S. Treasury”) (the “363 Transaction”), free and clear of liens, claims, encumbrances, and interests, (b) certain proposed procedures to govern the sale process and provide for the submission of any competing bids for substantially all the Debtors’ assets (the “Sale Procedures”), (c) the assumption and assignment of certain executory contracts (the “Contracts”) and unexpired leases of personal property and of nonresidential real property (collectively, the “Leases”) in connection with the 363 Transaction, (d) that certain settlement agreement between the Purchaser and the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (“UAW”) to be executed at the closing of the 363 Transaction (the “UAW Retiree Settlement Agreement”), and (e) scheduling a final hearing for approval of the 363 Transaction (the “Sale Hearing”).²

¹ The Debtors and their respective Tax ID numbers are as follows: General Motors Corporation, Tax ID No. 38-0572515; Saturn, LLC, Tax ID No. 38-2577506; Saturn Distribution Corporation, Tax ID No. 38-2755764; and Chevrolet-Saturn of Harlem, Inc., Tax ID No. 20-1426707.

² Copies of the Motion and the MPA (without certain commercially sensitive attachments) may be obtained by accessing the website established by the Debtors’ claims and noticing agent, The Garden City Group, Inc., at <http://www.gmcourtdocs.com>.

(A)

2. The MPA, which, together with certain ancillary agreements, contemplates a set of related transactions for the sale of substantially all the Debtors' assets, defined as the "Purchased Assets" in Section 2.2(a) of the MPA, including certain Contracts and Leases, subject to higher or better offers.

3. The MPA contemplates, and the proposed order approving the Motion (the "Sale Order"), if approved, shall authorize the assumption and assignment to the Purchaser of certain Contracts and Leases pursuant to section 365 of title 11, United States Code (the "Bankruptcy Code"). The Sellers maintain a schedule containing Contracts and Leases that the Debtors may assume and assign to the Purchaser (collectively, the "Assumable Executory Contracts"). You are receiving this Notice because you are a party to one or more of the Assumable Executory Contracts.

4. THE SCHEDULE CONTAINS A LIST OF ASSUMABLE EXECUTORY CONTRACTS THAT MAY BE ASSUMED. THE PURCHASER RESERVES THE RIGHT UNDER THE MPA TO EXCLUDE ANY ASSUMABLE EXECUTORY CONTRACT FROM THE LIST OF ASSUMABLE EXECUTORY CONTRACTS TO BE ASSUMED AND ASSIGNED BY NO LATER THAN THE DESIGNATION DEADLINE DISCUSSED IN PARAGRAPH 13 BELOW.

5. The Debtors maintain a secure website which contains information about your Assumable Executory Contract, including amounts that the Debtors believe must be paid to cure all prepetition defaults under the respective Assumable Executory Contracts as of the Commencement Date in accordance with section 365(b) of the Bankruptcy Code (the "Cure Amounts"). In order to view the Cure Amount for the Assumable Executory Contract to which you are a party, you must log onto <http://www.contractnotices.com> (the "Contract Website"). To log on, please use the user name and password provided to you with this notice. The username and password will enable you to access the Cure Amount for the particular Assumable Executory Contract to which you are a party.

6. Please review the Cure Amount for your Assumable Executory Contract. In some instances, additional terms or conditions of assumption and assignment with respect to a particular Assumable Executory Contract are provided on the Contract Website.

7. Objections, if any, to the proposed assumption and assignment of the Assumable Executory Contracts (the "Contract Objections"), including objections to the Cure Amount, must be made in writing and filed with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") so as to be received **no later than ten (10) days after the date of this Notice** (the "Objection Deadline") by (i) the Debtors, c/o General Motors Corporation, Cadillac Building, 30009 Van Dyke Avenue, Warren, Michigan 48090-9025 (Attn: Warren Command Center, Mailcode 480-206-114); (ii) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (iii) the U.S. Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the Purchaser, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the attorneys for the Creditors Committee; (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael

(A)

J. Edelman, Esq. and Michael L. Schein, Esq.); and (vii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Diana G. Adams, Esq.).

8. If a timely Contract Objection is filed solely as to the Cure Amount (a "Cure Objection"), then the Assumable Executory Contract shall nevertheless be assumed and assigned to the Purchaser on the Assumption Effective Date (as hereinafter defined), the Purchaser shall pay the undisputed portion of the Cure Amount on or as soon as reasonably practicable after the Assumption Effective Date, and the disputed portion of the Cure Amount shall be determined as follows and paid as soon as reasonably practicable following resolution of such disputed Cure Amount: To resolve the Cure Objection, the Debtors, the Purchaser, and the objecting non-Debtor counterparty to the Assumable Executory Contract (the "Non-Debtor Counterparty") shall meet and confer in good faith to attempt to resolve any such objection without Bankruptcy Court intervention. The Call Center (as defined in paragraph 18) has been established by the Debtors for this purpose. If the Debtors determine that the Cure Objection cannot be resolved without Bankruptcy Court intervention, then the Cure Amount will be determined as follows: (a) with respect to Assumable Executory Contracts pursuant to which the Non-Debtor Counterparty has agreed to an alternative dispute resolution procedure, then, according to such procedure; and (b) with respect to all other Assumable Executory Contracts, by the Bankruptcy Court at the discretion of the Debtors either at the Sale Hearing or such other date as determined by the Bankruptcy Court.

9. If a timely Contract Objection is filed that objects to the assumption and assignment on a basis other than the Cure Amount, the Debtors, the Purchaser, and the objecting Non-Debtor Counterparty shall meet and confer in good faith to attempt to resolve any such objection without Bankruptcy Court intervention. If the Debtors determine that the Contract Objection cannot be resolved without Bankruptcy Court intervention, then, at the discretion of the Sellers and the Purchaser, the Contract Objection shall be determined by the Bankruptcy Court at the Sale Hearing or such other date as determined by the Bankruptcy Court. If the Bankruptcy Court determines at such hearing that the Assumable Executory Contract should not be assumed and assigned, then such Executory Contract or Lease shall no longer be considered an Assumable Executory Contract.

10. If the Debtors, the Purchaser, and the Non-Debtor Counterparty resolve any Contract Objection, they shall enter into a written stipulation (the "Assumption Resolution Stipulation"), which stipulation is not required to be filed with or approved by the Bankruptcy Court.

11. If you agree with the respective Cure Amount(s) listed in the Contract Website with respect to your Assumable Executory Contract, and otherwise do not object to the Debtors' assumption and assignment of your Assumable Executory Contract, you are not required to take any further action.

12. Unless a Contract Objection is filed and served before the Objection Deadline, you shall be deemed to have consented to the assumption and assignment of your Assumable Executory Contract and the Cure Amount for your Assumable Executory Contract, and you shall be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts against the Debtors, their estates, or the Purchaser.

(A)

13. Up to the date that is thirty (30) days following the closing of the 363 Transaction, or if such date is not a Business Day (as defined in the MPA), the next Business Day, or such other later date as mutually agreed upon by the Purchaser and the Debtors (the "Designation Deadline"), the Purchaser may, in its sole discretion, subject to certain limitations specified in the MPA (applicable only as between the parties thereto), exclude any of the Assumable Executory Contracts by providing notice on the Contract Website. Upon such designation, the Contract or Lease referenced therein shall no longer be considered an Assumable Executory Contract, shall not be deemed to be, or to have been, assumed or assigned, and shall remain subject to assumption, rejection, or assignment by the Debtors. Until the Designation Deadline, the Purchaser also may, subject to certain limitations specified in the MPA (applicable only as between the parties thereto) designate additional Contracts or Leases as Assumable Executory Contracts to be assumed and assigned by providing notice to the affected Non-Debtor Counterparties. The Contract Website shall be updated from time to time to reflect the then current status of your Contract or Lease as well as the proposed effective date (the "Proposed Assumption Effective Date"), if any, of the assumption and assignment of particular Contracts or Leases.

14. The Debtors' decision to assume and assign the Assumable Executory Contracts is subject to Bankruptcy Court approval and consummation of the 363 Transaction, and, absent such consummation, each of the Assumable Executory Contracts will not be assumed or assigned to the Purchaser and shall in all respects be subject to further administration under the Bankruptcy Code. All Assumable Executory Contracts will be assumed and assigned to the Purchaser on the date (the "Assumption Effective Date") that is the later of (i) the Proposed Assumption Effective Date and (ii) the date following expiration of the Objection Deadline if no Contract Objection, other than to the Cure Amount, has been timely filed, or, if a Contract Objection, other than to the Cure Amount, has been filed, the date of the Assumption Resolution Stipulation or the date of a Bankruptcy Court order authorizing the assumption and assignment to the Purchaser of the Assumable Executory Contract. Until the Assumption Effective Date, assumption and assignment of the Assumable Executory Contracts is subject to the Purchaser's rights to modify the designation of Assumable Executory Contracts as set forth in paragraph 13 above. Except as otherwise provided by the MPA, the Purchaser shall have no rights in and to a particular Assumable Executory Contract prior to the Assumption Effective Date.

15. The inclusion of any document on the list of Assumable Executory Contracts shall not constitute or be deemed to be a determination or admission by the Debtors or the Purchaser that such document is, in fact, an executory contract or Lease within the meaning of the Bankruptcy Code, and all rights with respect thereto are expressly reserved.

16. Any Contract Objection shall not constitute an objection to the relief generally requested in the Motion (e.g., the sale of the Purchased Assets by the Debtors to the Purchaser free and clear of liens, claims, encumbrances, and interests), and parties wishing to object to the relief generally requested in the Motion must file and serve a separate objection in accordance with the procedures approved and set forth in the order of the Bankruptcy Court approving the Sale Procedures.

17. If a party other than the Purchaser is determined to be the highest or best bidder for the assets to be sold pursuant to the 363 Transaction, you will receive a separate notice

A

providing additional information regarding the treatment of your Contract or Lease; *provided, however,* that if the applicable Cure Amount has been established pursuant to the procedures set forth in this Notice, it shall not be subject to further dispute if the new purchaser seeks to acquire such contract or Lease.

18. If you have questions about the Assumable Executory Contracts or proposed Cure Amounts, you may call 1-888-409-2328 (in the United States) or 1-586-947-3000 (outside the United States) (the "Call Center").

Dated: New York, New York
June 5, 2009

/s/ Stephen Karotkin

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

(B1)

In re Chapter 11 Case No.
GENERAL MOTORS CORP., et al., 09-50026 (REG)
Debtors. (Jointly Administered)

SCHARINE GROUP INC, THE
N4213 SCHARINE RD
WHITEWATER, WI 53190

1. Please carefully review the enclosed Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto.
2. In order to view the Cure Amount for the Assumable Executory Contracts to which you are a party, you must log onto: <http://www.contractnotices.com>.
3. To log on, please use the user name and password provided to you below.
4. If you have questions about the Assumable Executory Contracts or proposed Cure Amounts, you may call 1-888-409-2328 (in the United States) or 1-586-947-3000 (outside the United States).

User ID: aLyKj5gV
Password: UBgqCZP6dLyM

Vendor ID #: 023611627

ROW ID	CONTRACT #	VENUE ID	PENNY	CONTRACT TYPE	CONTRACT STATUS
5716-00111259	0RS94271	023611627	TSG, INC	ASSUMPTION	MOTICED

1

* 1858.27

GM ONION ASSY

INV. F7303A-1N

INVOICE NUMBER: F7303A-IN

INVOICE DATE: 11/21/2008

CUSTOMER NO: 01-GMORION

SHIP DATE: 9/11/2008

SOLD TO:

GM ORION ASSEMBLY
4555 GIDDINGS RD
LAKE ORION, MI 48361

SHIP TO:

GONZALEZ MANUFACTURING TECH
2555 CLARK ST
DETROIT, MI 48226

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS	CONFIRM TO:	SALES TAX CODE
ORS94271	FREIGHT COLLEC	SCHARIN	2ND DAY/ 2ND	MATT QUEHL, 2	MI
ITEM NO.	DESCRIPTION			SHIPPED	PRICE

PARTS ORDER:

*PRVX3171 001	#4400F-Y - FOOT BRAKE FRONT	17.00	92.51	1,572.67
*PRVX3171 002	#5165-Y - AUTO BRAKE RELEASE	17.00	16.80	285.60

WE MUST BE NOTIFIED OF ANY SHORTAGES
WITHIN 10 DAYS OF SHIPMENT
ISO 9001:2000 CERTIFIED

THANK YOU FOR CALLING SCHARINE'S!

AFTER 30 DAYS FINANCE CHARGES WILL BE APPLIED
TO ALL PAST DUE INVOICES

Net Invoice:	1,858.27
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	1,858.27

C1

In re Chapter 11 Case No.
GENERAL MOTORS CORP., *et al.*, 09-50026 (REG)
Debtors. (Jointly Administered)

SCHARINE'S CUSTOM STEEL FABRICATION
N4213 SCHARINE RD
WHITEWATER, WI 53190

1. Please carefully review the enclosed Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto.
2. In order to view the Cure Amount for the Assumable Executory Contracts to which you are a party, you must log onto: <http://www.contractnotices.com>.
3. To log on, please use the user name and password provided to you below.
4. If you have questions about the Assumable Executory Contracts or proposed Cure Amounts, you may call 1-888-409-2328 (in the United States) or 1-586-947-3000 (outside the United States).

User ID: U1rU6079
Password: F4bPy313Fb75

Vendor ID #: 877663252

C3

Contract Notices

User: ururu6079

[My Contracts](#) [Documents & Links](#)

Supplier Details

Supplier Name: SHARINE'S CUSTOM STEEL FABRICATION

Contract Cure Amount: \$47,132.63

of Contracts: 11

Click Here to View Contracts

Vendor Master ID: 877663252



Cure Amount Details

Refill DUNS	PO Number	BOL	Document Date	Due Date	Amount
RD877663252	GM532353	P017576N	4/6/2009	STAYED	\$15,882.00 USD
RD877663252	GM532353	P017803N	5/15/2009	STAYED	\$13,883.35 USD
S77663252	000123953	P00900023	5/7/2009	STAYED	\$5,667.44 USD
RD877663252	USR04331	P007797	5/18/2009	07/17/2009	\$649.60 USD
RD877663252	TCS21352	F7149AFN	9/10/2008	STAYED	\$2,890.88 USD
RD877663252	TCS21352	F07149WIN	8/21/2008	STAYED	\$2,890.88 USD
RD877663252	TCS21352	F07149XIN	8/21/2008	STAYED	\$2,890.88 USD
RD877663252	TCS1698	F57988IN	4/12/2008	STAYED	\$2,892.60 USD

Important Notices:

All capitalized terms used, but not defined expressly on this website, have the meaning ascribed to such terms in their respective motion.

Purchaser's designation of a purchase order as "Noticed," also means that the Purchaser is designating for assumption and assignment, all agreements expressly incorporated into and/or referenced in such purchase order.

All contract descriptions that appear in the "Contract ID" field are for purposes of contract identification only and shall not be binding on the Debtors or the Purchaser as the case may be, or serve as an admission, for any purposes in the debtors' Chapter 11 cases, including disclaiming the parties' substantive rights under the contract, establishing the executory nature of a contract or establishing the Debtors' proposed treatment of the contract for purposes of contract assumption and assignment.

[Home](#) [Logout](#)
[Copyright ©2002 AltekPartners, L.P. | \(51\)](#)

Revised
6/12/09

INVOICE

INVOICE NUMBER: P017853-IN

INVOICE DATE: 05/29/2009

CUSTOMER NO: 01-GMTONA

SHIP DATE:

SOLD TO:

GM TONAWANDA ENGINE PLANT
 GM FSS ABP
 C/O: OLIMPIC RECEIPTING
 PHOENIX, AZ 85082-3490

SHIP TO:

GM PT TONAWANDA ENGINE
 UAW GM BLVD
 2995 RIVER ROAD
 TONAWANDA, NY 14150

CUSTOMER P.O.	SHIP VIA	F.O.B.	TERMS	CONFIRM TO:	SALES TAX CODE
GMS32353	FREIGHT COLLEC	SCHARIN	2ND DAY/ 2ND 1	A.M.K 586-492-84	NY
ITEM NO.	DESCRIPTION			SHIPPED	PRICE
*PRXX3241 003	DOLLY 51X36 TURNTABLE 38X34X15			4.00	1,431.15
*PRXX3241 004	DOLLY 53X36 TT/RD 38X34X18			0.00	2,035.55
					5.724.60
					0.00

REQ SHIP DATE: 02/16/2009

ALL PRICES GOOD FOR 30 DAYS

WE MUST BE NOTIFIED OF ANY SHORTAGES
 WITHIN 10 DAYS OF SHIPMENT
 ISO 9001:2000 CERTIFIED

THANK YOU FOR CALLING SCHARINE'S!

AFTER 30 DAYS FINANCE CHARGES WILL BE APPLIED
 TO ALL PAST DUE INVOICES

Net Invoice:	5,724.60
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
Invoice Total:	5,724.60